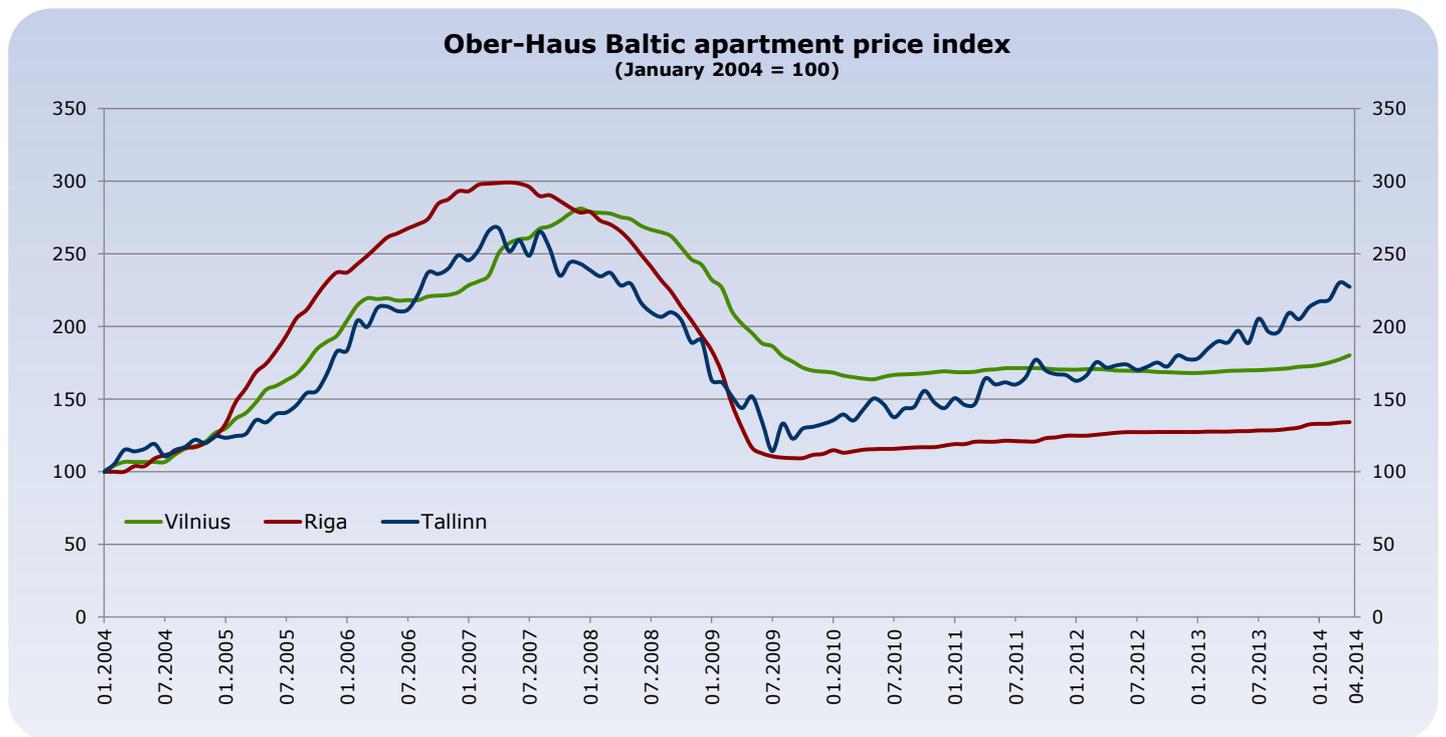


# Ober-Haus Baltic Apartment Price Index

**April 2014**



City	Change in last month	Change in last 12 months	Change from the highest value	Average price EUR/sqm
Vilnius	+1.6%	+6.3%	-35.9%	1,271
Riga	+0.2%	+5.1%	-55.2%	1,042
Tallinn	-1.2%	+20.3%	-15.0%	1,451

Vilnius apartment prices rose by **1.6%** to **1,271 EUR/sqm** in April 2014. There are undeniable signs of market recovery as this is the biggest monthly increase since the end of 2007. During a year apartment prices in Vilnius increased by **6.3%**, and since the last lowest price level (May 2010) have raised 10.1% (+117 EUR/sqm). There were over 3,387 apartment transactions in January-April 2014 in Vilnius – 31% more than in the same period of 2013.

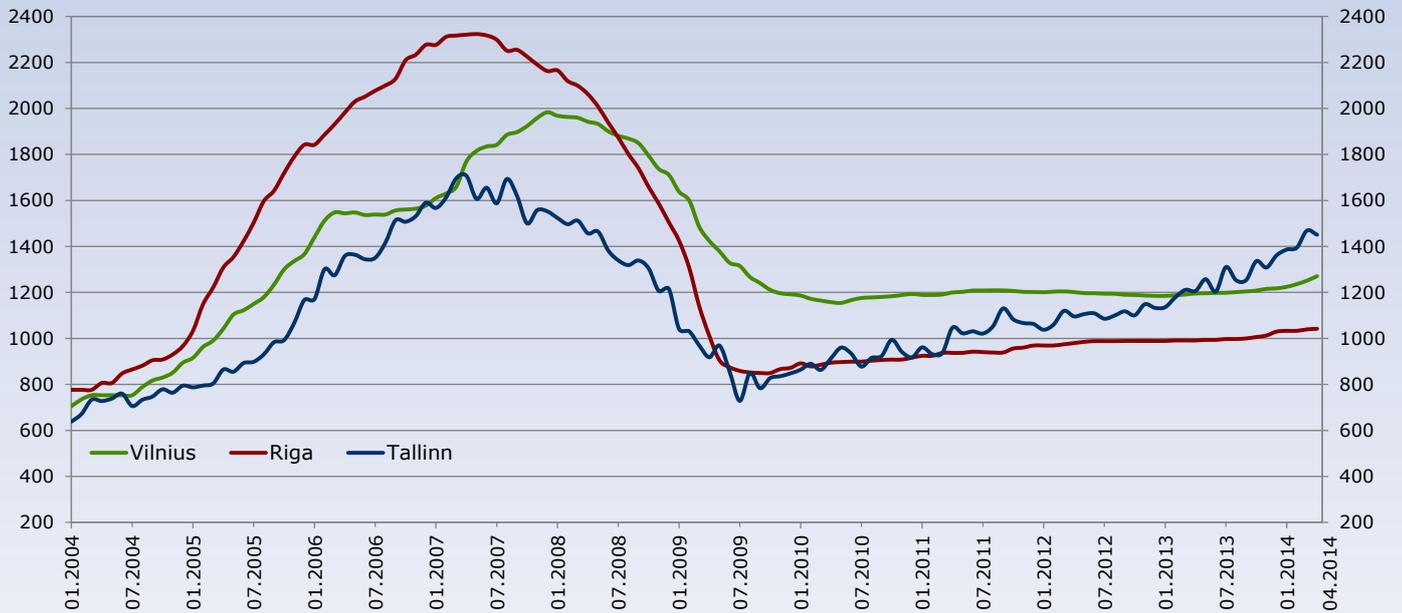
In April 2014, apartment prices in Riga have increased by **0.2%** to average price of **1,042 EUR/sqm**. Over the past 12 months, the average apartment price has increased **5.1%**. Increase in April was mainly influenced by rise in prices of old construction apartments in residential districts. The number of apartment transactions in first four month of 2014 increased by 5.5% compared with the same period of 2013.

After significant increase in March 2014, the average apartment price in Tallinn decreased by **1.2%** to **1,451 EUR/sqm**. The annual increase in April 2014 dropped to **20.3%**. There were 2,539 apartment transactions during first four months of 2014 in Tallinn, which is 6% more than during the same period in 2013.

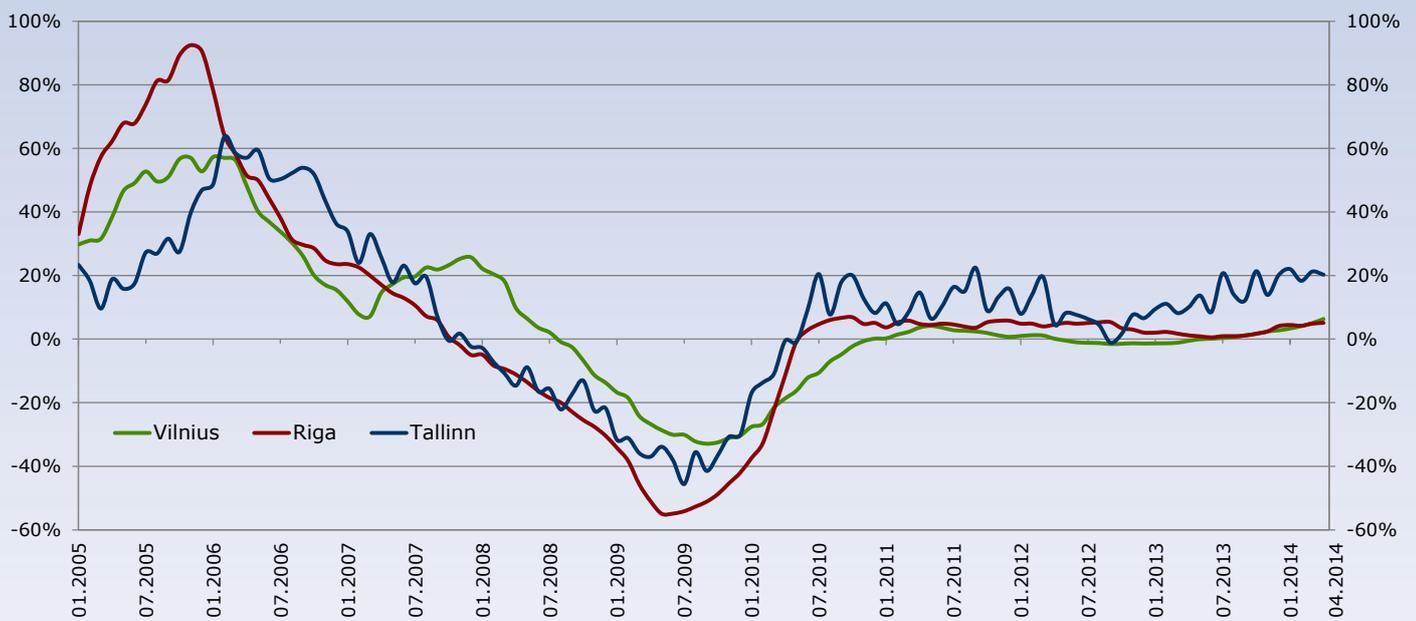
Ober-Haus Baltic Apartment Price Index

**April 2014**

**Average apartment prices in Baltic capitals**  
(EUR/sqm)



**Annual apartment price changes in Baltic capitals**



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