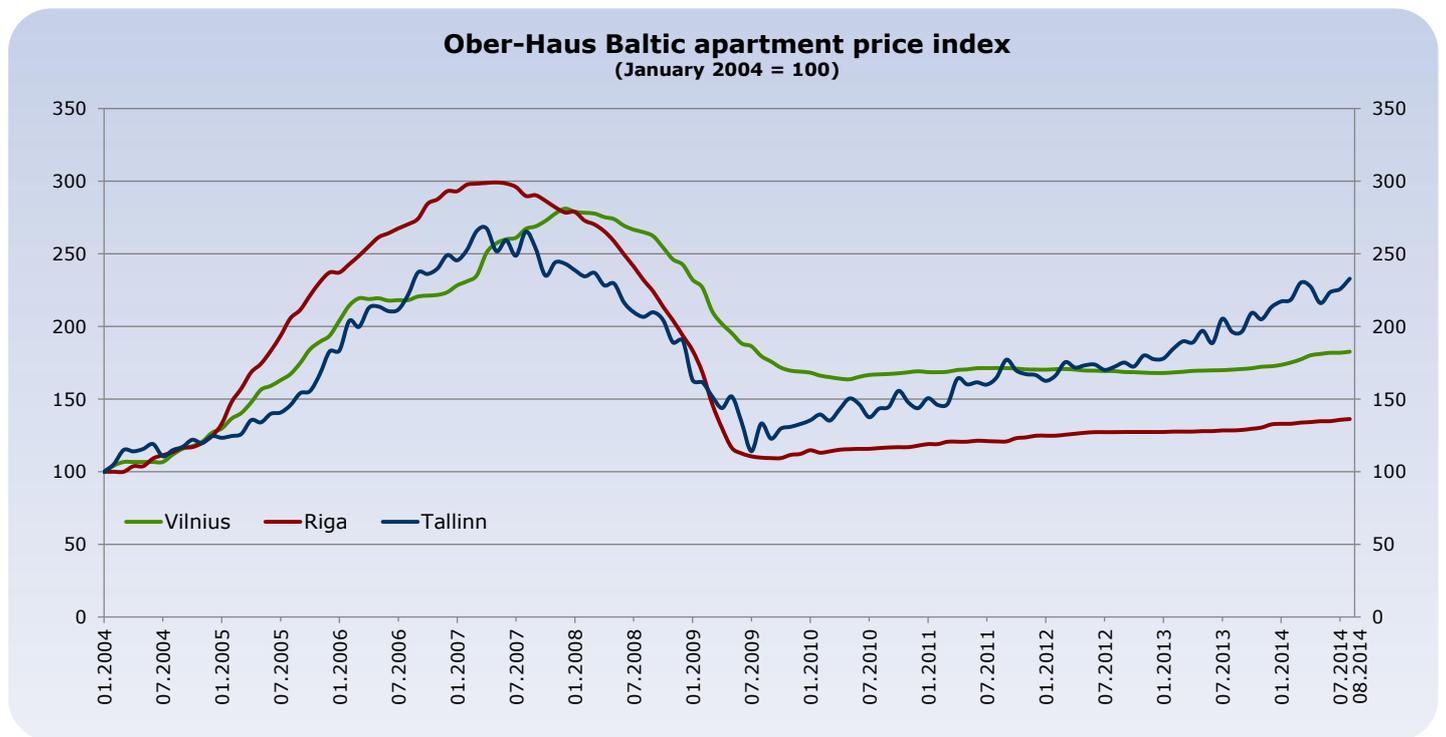


Ober-Haus Baltic Apartment Price Index

August 2014



| City | Change in last month | Change in last 12 months | Change from the highest value | Average price EUR/sqm |
|---------|----------------------|--------------------------|-------------------------------|-----------------------|
| Vilnius | +0.4% | +7.3% | -35.0% | 1,289 |
| Riga | +0.4% | +6.1% | -54.5% | 1,058 |
| Tallinn | +3.2% | +18.6% | -12.9% | 1,487 |

Vilnius apartment prices rose by **0.4%** to **1,289 EUR/sqm** in August. During a year apartment prices in Vilnius increased by **7.3%**, and since the last lowest price level (May 2010) have raised 11.6% (+134 EUR/sqm). There were 6,699 apartment transactions in January-August 2014 in Vilnius – almost 18% more than in the same period of 2013.

In August 2014, apartment prices in Riga have increased by **0.4%** to average price of **1,058 EUR/sqm**. Over the past 12 months, the average apartment price has increased **6.1%**. Since the lowest price level (September-October 2009), apartment prices in Riga have raised 24.6% (+209 EUR/sqm). The number of apartment transactions in August 2014 increased by 10% compared to August 2013. In total there were 6,226 apartment transactions in January-August 2014 in Riga – 6% more than in the same period of 2013.

The average apartment price in Tallinn increased **3.2%** to **1,487 EUR/sqm** in August 2014, which means that annual increase is **18.6%**. During last three months the number of apartment transactions has been in falling trend, but in line with last year. In total there were 4,815 apartment transactions in January-August 2014 in Tallinn, which is almost 4% less than in the same period of 2013.

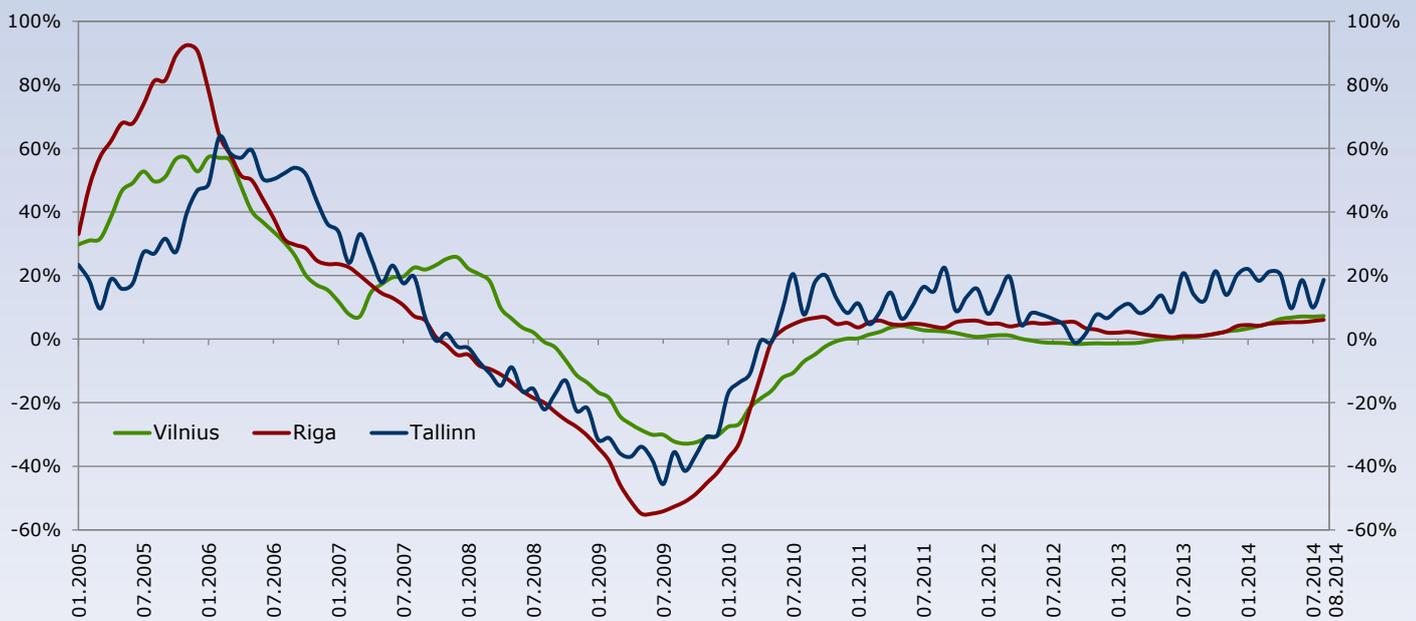
Ober-Haus Baltic Apartment Price Index

August 2014

Average apartment prices in Baltic capitals
(EUR/sqm)



Annual apartment price changes in Baltic capitals



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