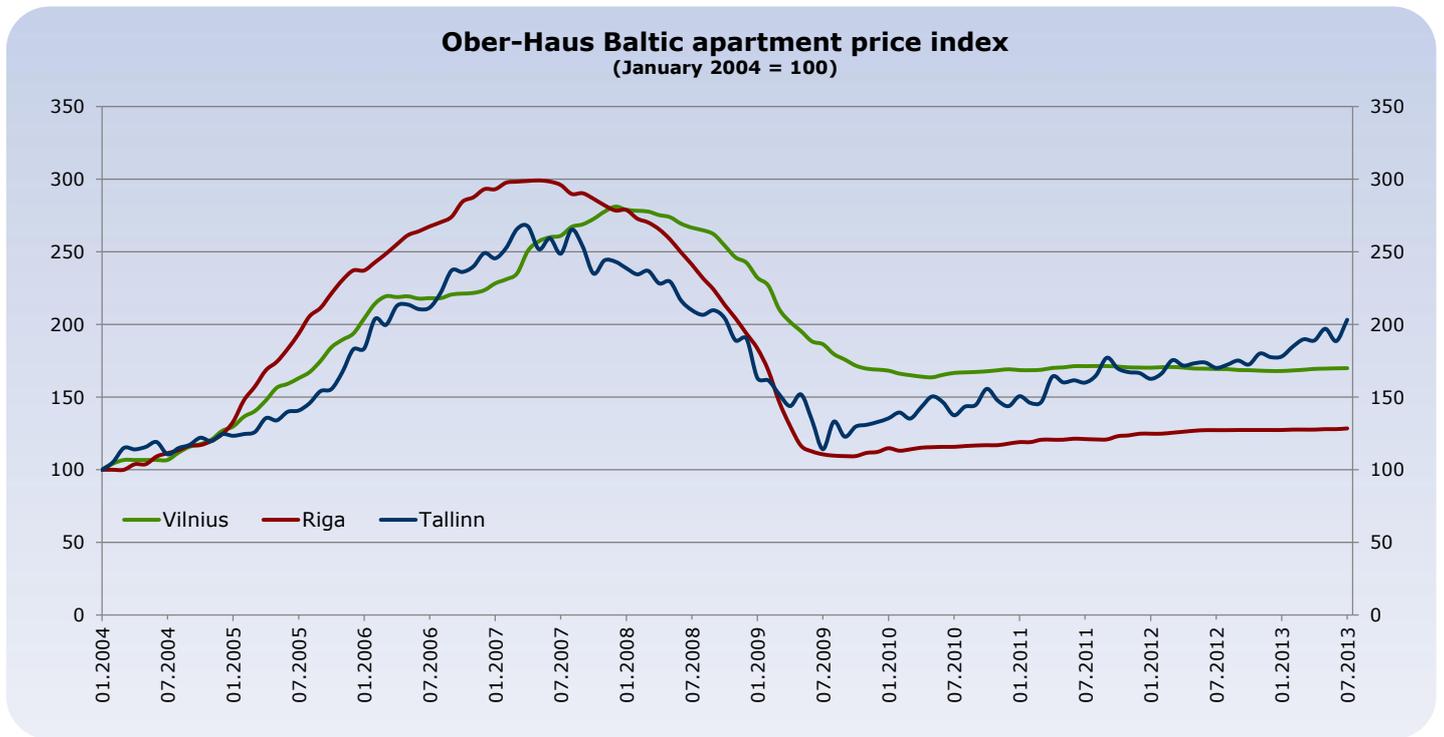


Ober-Haus Baltic Apartment Price Index

July 2013



City	Change in last month	Change in last 12 months	Change from the highest value	Average price EUR/sqm
Vilnius	+0.1%	+0.4%	-39.6%	1,199
Riga	+0.4%	+0.9%	-57.1%	998
Tallinn	+7.8%	+19.5%	-24.0%	1,297

Vilnius apartment prices up for sixth month in a row, rising **0.1%** to **1,199 EUR/sqm** in July 2013. During a year apartment prices in Vilnius increased by **0.4%**, and since the last lowest price level (May 2010) have raised 3.8% (+44 EUR/sqm). In the first half of 2013, the number of apartment transactions in Vilnius increased by 33% comparing with the same period of 2012.

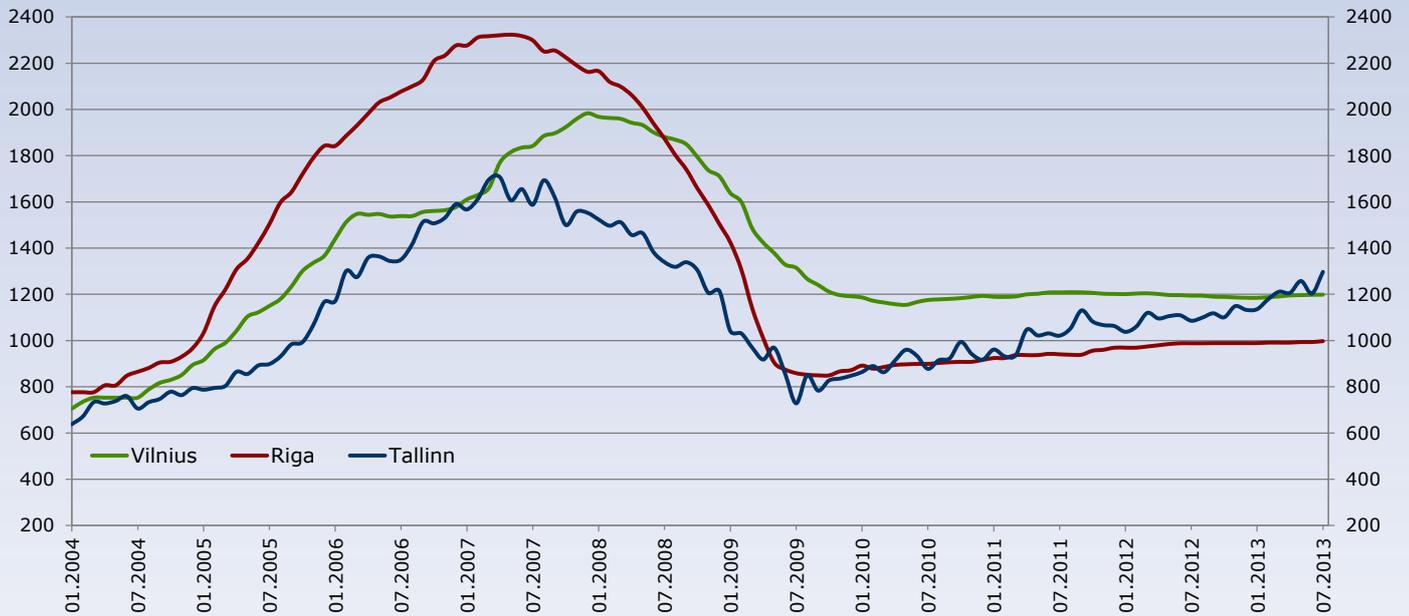
In July 2013, apartment prices in Riga have increased by **0.4%** to average price of **998 EUR/sqm**. Over the past 12 months, the average apartment price has increased **0.9%**. Increase in July was mainly influenced by rise in prices of old construction apartments in residential districts. The number of sales-purchase transactions in July 2013 increased 30% compared with July 2012.

The average apartment price in Tallinn increased **7.8%** to **1,297 EUR/sqm** in July 2013. Comparing with July 2012, average price have increased **19.5%**, mainly because more deals were done with more expensive apartments. There were in total 4,206 sale-purchase transactions involving flats during first seven months of 2013, which is 8% more than in the same period of 2012.

Ober-Haus Baltic Apartment Price Index

July 2013

Average apartment prices in Baltic capitals
(EUR/sqm)



Annual apartment price changes in Baltic capitals



The Ober-Haus Baltic Apartment Price Index is the ownership of **Ober-Haus Real Estate Advisors**. Any information related to the content must be accompanied by reference to **Ober-Haus Real Estate Advisors**.