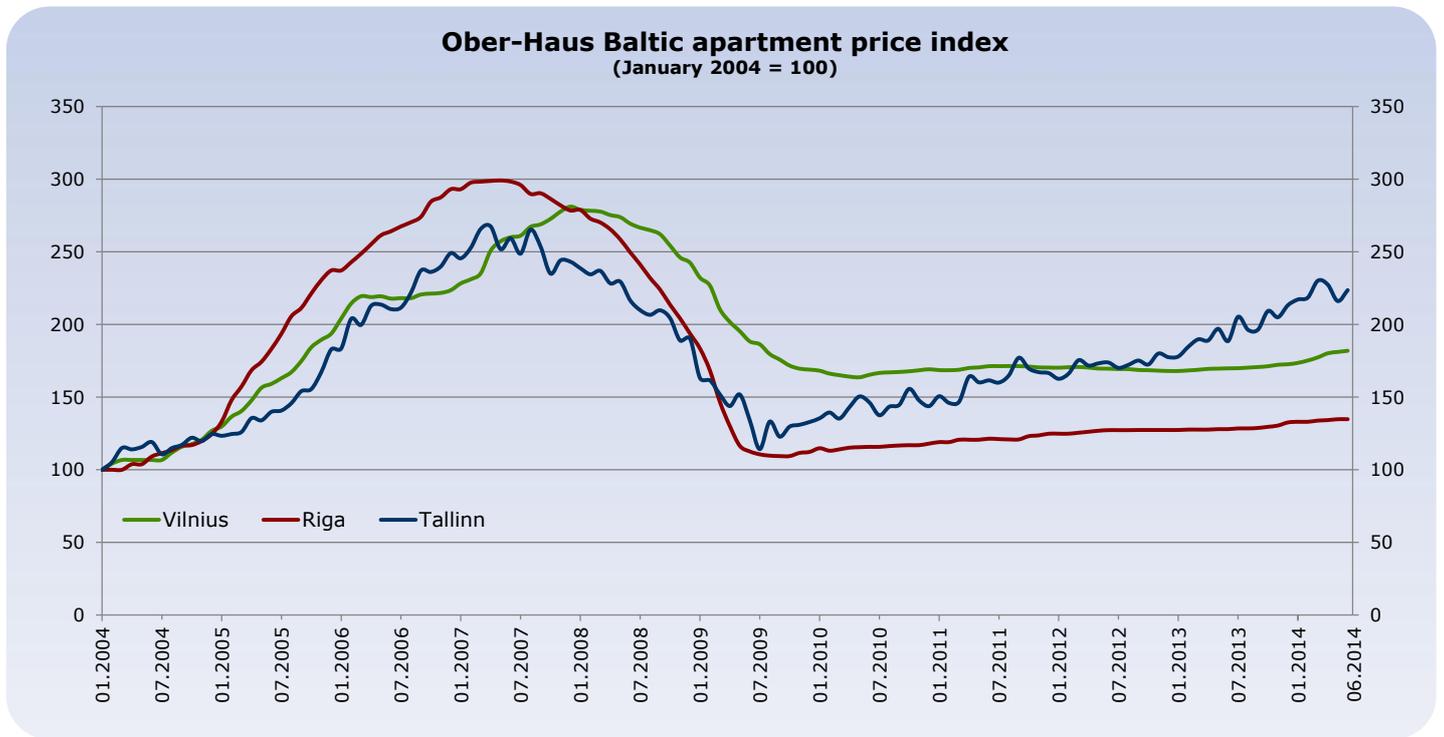


Ober-Haus Baltic Apartment Price Index

June 2014



City	Change in last month	Change in last 12 months	Change from the highest value	Average price EUR/sqm
Vilnius	+0.4%	+7.1%	-35.6%	1,283
Riga	0.0%	+5.3%	-54.9%	1,047
Tallinn	+3.5%	+18.6%	-16.4%	1,427

After significant increases in apartment prices in March and April, price rise slowed down in the mid-2014. Vilnius apartment prices rose by **0.4%** to **1,283 EUR/sqm** in June. During a year apartment prices in Vilnius increased by **7.1%**, and since the last lowest price level (May 2010) have raised 11.2% (+129 EUR/sqm). There were over 5,160 apartment transactions in the first half of 2014 in Vilnius – 24% more than in the same period of 2013.

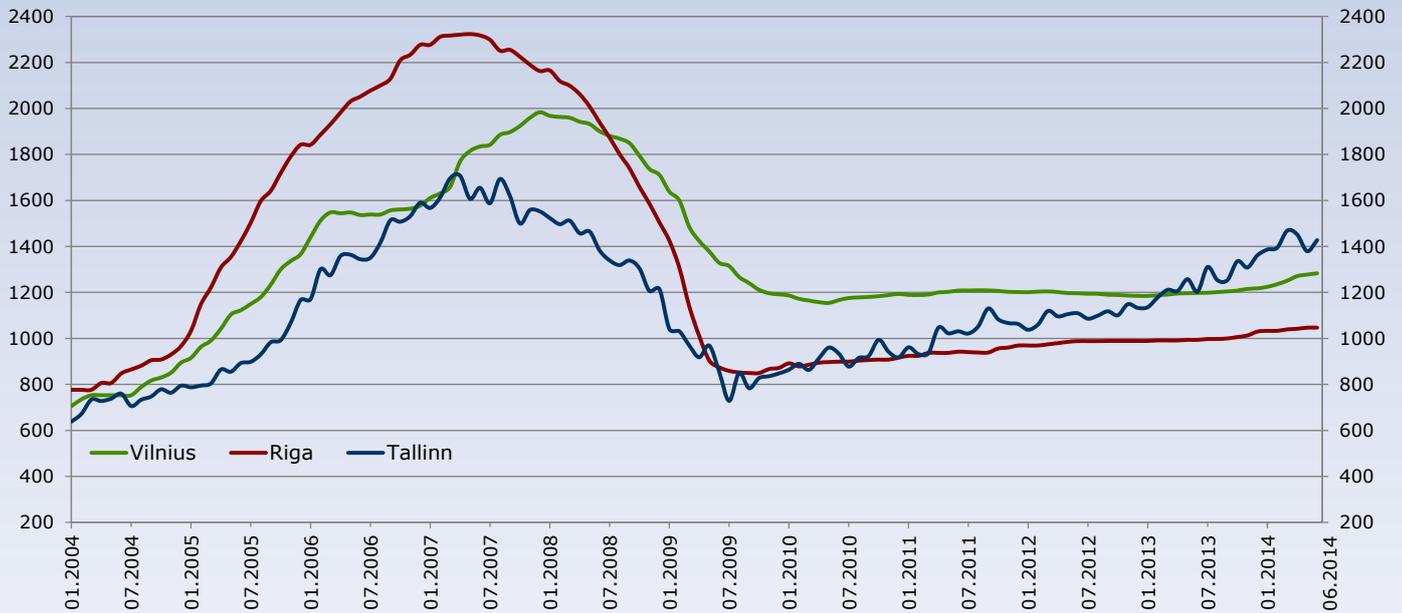
In June 2014, apartment prices in Riga remained stable with the average price of **1,047 EUR/sqm**. Over the past 12 months, the average apartment price has increased **5.3%**. Since the lowest price level (September-October 2009), apartment prices in Riga have raised 23.2% (+197 EUR/sqm).

The average apartment price in Tallinn increased **3.5%** to **1,427 EUR/sqm** in June 2014, which means that annual increase is **18.6%**. During last three months the number of apartment transactions has been in falling trend, but in line with last year. There were 3,657 apartment transactions during the first half of 2014 in Tallinn, which is 1% less compared to the same period of 2013.

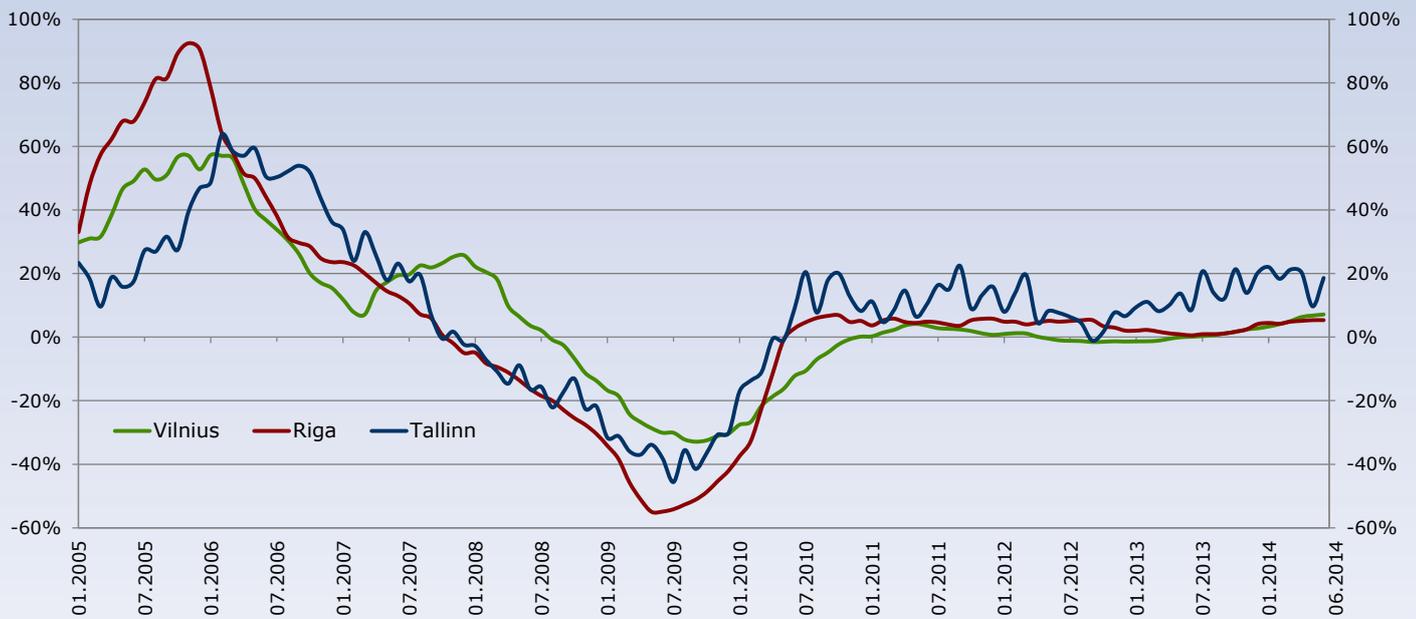
Ober-Haus Baltic Apartment Price Index

June 2014

Average apartment prices in Baltic capitals
(EUR/sqm)



Annual apartment price changes in Baltic capitals



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