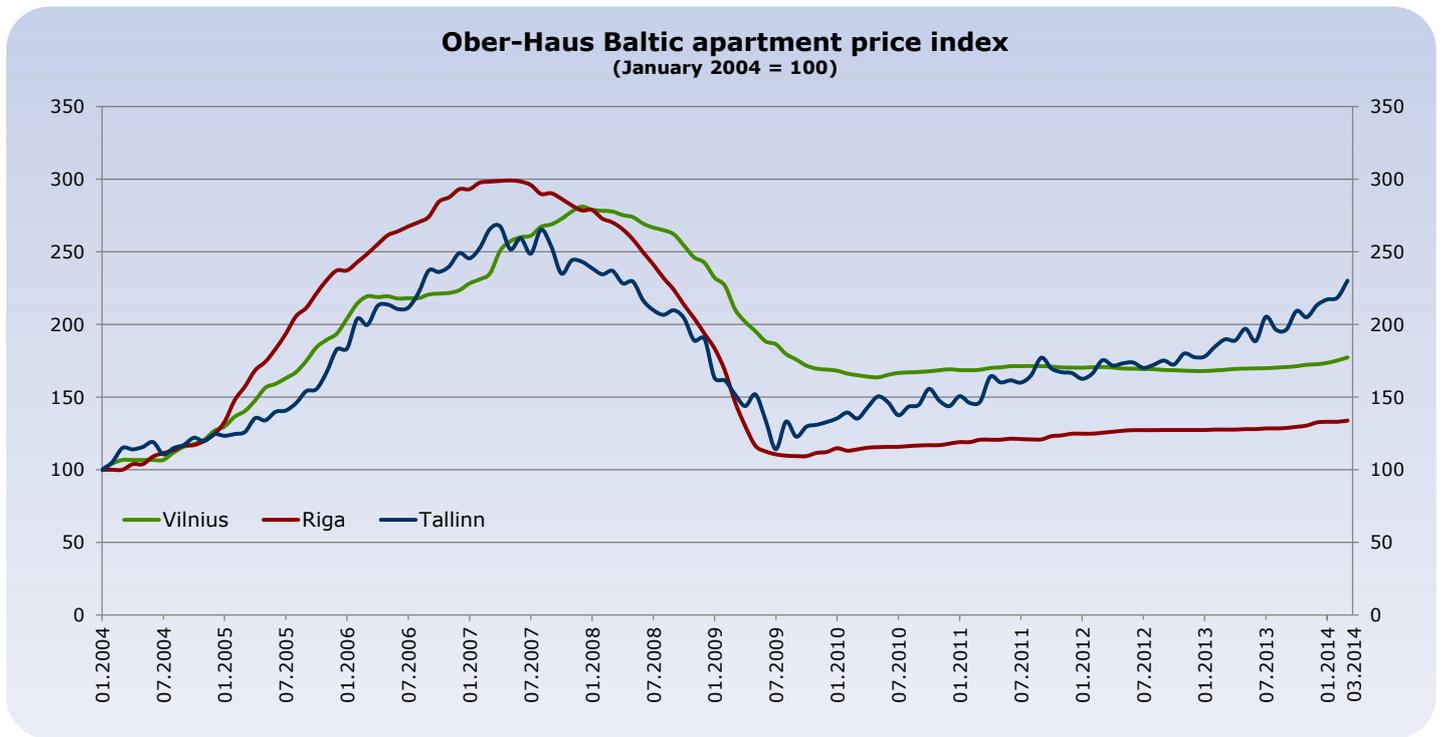


# Ober-Haus Baltic Apartment Price Index

**March 2014**



City	Change in last month	Change in last 12 months	Change from the highest value	Average price EUR/sqm
Vilnius	+1.2%	+5.1%	-36.9%	1,251
Riga	+0.6%	+4.9%	-55.3%	1,039
Tallinn	+5.3%	+21.3%	-13.9%	1,469

Vilnius apartment prices rose by **1.2%** to **1,251 EUR/sqm** in March 2014. There are undeniable signs of market recovery as this is the biggest monthly increase since the end of 2007. During a year apartment prices in Vilnius increased by **5.1%**, and since the last lowest price level (May 2010) have raised 8.4% (+97 EUR/sqm). There were over 2,700 apartment transactions in Q1 2014 in Vilnius – 51% more than in Q1 2013.

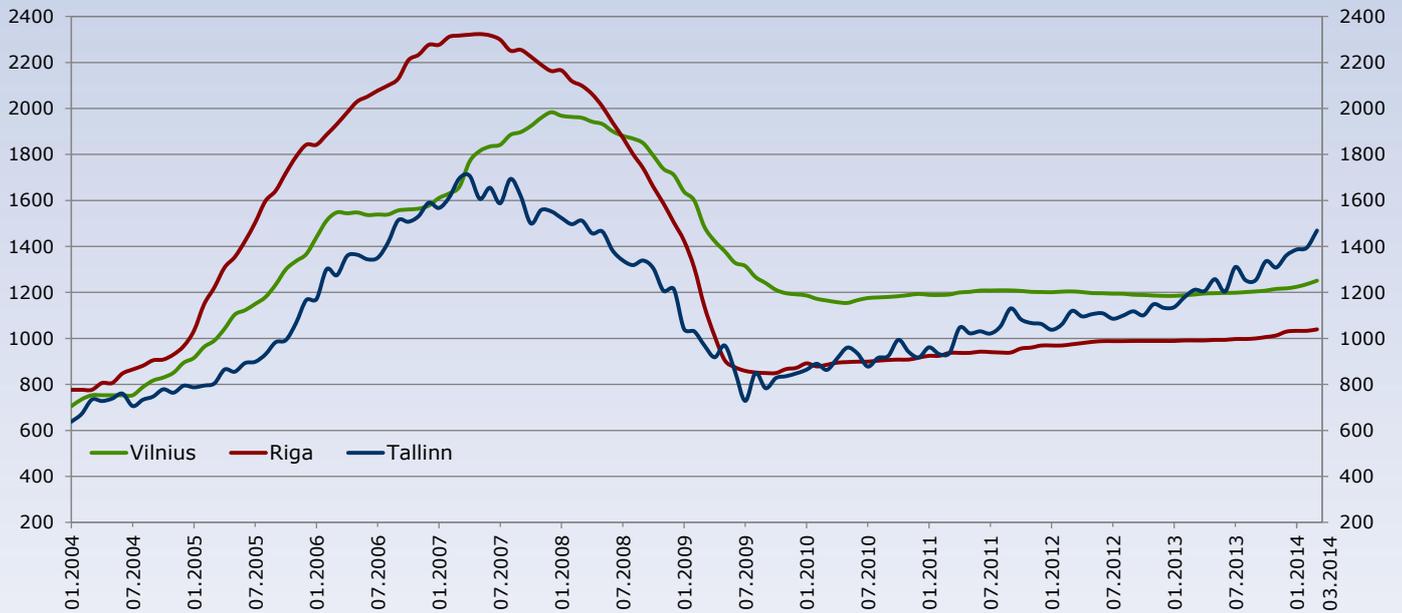
In March 2014, apartment prices in Riga have increased by **0.6%** to average price of **1,039 EUR/sqm**. Over the past 12 months, the average apartment price has increased **4.9%**. The number of apartment transactions in March 2014 increased by 17.5% as compared to March 2013.

The average apartment price in Tallinn increased **5.3%** to **1,469 EUR/sqm** in March 2014, which means that annual increase is **21.3%**. A rapid increase can be noticed in residential districts, where smaller apartments costing up to 30% more than last year. There were 1,867 apartment transactions in Q1 2014 in Tallinn, which is 11% more than during same period of 2013.

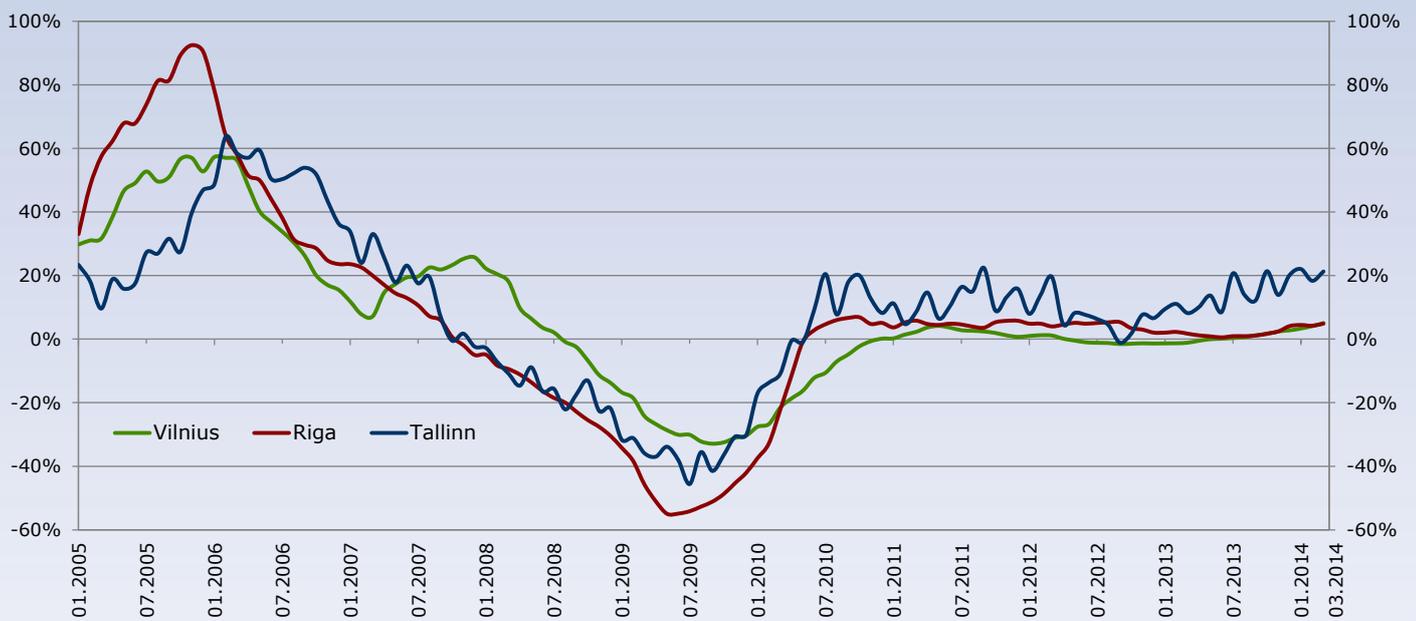
Ober-Haus Baltic Apartment Price Index

**March 2014**

**Average apartment prices in Baltic capitals**  
(EUR/sqm)



**Annual apartment price changes in Baltic capitals**



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